

Al Copilot in Dynamics 365 transforms sales and service. It helps teams close deals and build better customer relationships.





Predictive Scoring

Al analyzes data to score leads, helping sales prioritize the best prospects and optimize resource allocation.



Real-Time Guidance

Copilot offers suggestions and info during interactions, assisting team members with objections and negotiations.



Precision Forecasting

Al aggregates data to provide accurate revenue predictions, enabling strategic resource allocation and goal setting.



Admin Automation

Copilot automates tasks like summaries and follow-ups, freeing up time for building relationships and strategy.



Contextual Insights

Copilot provides instant analysis of customer history and preferences, suggesting solutions and drafting responses.



Knowledge Management

Al proactively suggests relevant knowledge articles, leading to faster resolutions and consistent service quality.



Sentiment Engagement

Copilot detects customer sentiment and recommends de-escalation strategies, turning conflicts into loyalty.



Proactive Resolution

Copilot identifies issues before escalation, notifying customers with resolutions, improving satisfaction.



Omnichannel Integration

Copilot unifies channels, giving agents a 360-degree view of customer journeys for consistent experiences.



Human + Al

Al handles routines and insights, letting employees focus on creativity, empathy, and strategic thinking.

Copilot Impact

Copilot enhances sales and service by prioritizing leads, automating tasks, and improving customer





interactions using AI.



